FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL							
OMB Number: 3235-							
0076							

Expires:

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May 31, 2005

Estimated average burden hours

per form: 16.00

SEC USE ONLY							
Prefix	Serial						
DATE	RECEIVED						

Name of Offering: (check if this is an amendm	nent and name has change	d, and indicate change.)			
1800 Wilson Boulevard Apartments, I	LLC Member Intere	ests			
	ule 504 Rule		06 [Section 4(6)	☐ ULOE
	A. BASIC	DENTIFICATION DA	ATA		
1. Enter the information requested about the issue	r				r
Name of Issuer (check if this is an amendment	and name has changed, a	nd indicate change.)			
1800 Wilson Boulevard Apartments, I	LLC				
Address of Executive Offices 3400 Idaho Avenue, N.W., Suite 500, W	,	per and Street, City, Zip	1	lephone Numb 02) 362-2400	er (Including Area Code)
Address of Principal Business Operations				/	ncluding Area Code)
(if different from Executive Offices) N/A	(Ivamber and	d Street, City, State, Zip	code) Lei	ephone runiber (1	neluding Alea Code)
Brief Description of Business			*		
Real Estate Development					
Type of Business Organization					
corporation lit	mited partnership, already	formed	🛮 other (ple	ease specify): limi	ted liability on PV FSSED
business trust	mited partnership, to be fo	rmed			PROGES
		Month , Year			JUN 2 5 2003
Actual or Estimated Date of Incorporation or Orga	nization:	06 03	Actual □	Estimated	7 3014 13 0 230
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Pos	tal Service abbreviation	for State;		THOMSON
VA	CN for Canada; FN for ot	her foreign jurisdiction)			LIMAN

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with the state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of a partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	Manager	
Full Name (Last name first, i	•					
Holladay – Wilson, LL	C, a Virginia li	mited liability compa	ny			
Business or Residence Addre	ss (Number and St	reet, City, State, Zip Code)			

2400 Idaha Assamsa N.W. Cuita 500 Washington D.C. 2001

3400 Idaho Avenue, N.W., Suite 500, Washington, D.C. 20016

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING													
•										Yes		No	
1.	Has the	issuer sold	, or does the	e issuer inte	nd to sell, t	o non-accre	edited inves	tors in this	offering?				\boxtimes
				Answer	also in Appe	endix, Colum	ın 2, if filing	under ULOE				-	
2. What is the minimum investment that will be accepted from any individual?									\$100,000*				
											Yes		No
3.			-	_	_					· ·	\boxtimes		
4.	indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer requested with the SEC and/or with a state or states, list the name of the broker or dealer. If more than												pany decides
Ful	ll Name (I	Last name f	irst, if indiv	idual)									
Bus	siness or I	Residence A	Address (Nu	mber and S	treet, City,	State, Zip (Code)				-		
Nai	me of Ass	ociated Bro	ker or Deal	ler							٠		
Sta	tes in Wh	ich Person	Listed Has :	Solicited or	Intends to	Solicit Purc	hasers						
	[Check "	All States"	or check in	dividual Sta	ites)							🔲 All :	States
	[AL] 🔲	[AK] 🗌	[AZ] 🗌	[AR] 🗌	[CA] 🗌	[CO]	[CT] 🔲	[DE]	[DC] 🔲	[FL] [☐ [GA] ☐	[HI] 🔲	[ID] 🔲
	[IL]	[IN] 🔲	[IA] 🔲	[KS] 🗌	[KY] 🗌	[LA] 🔲	[ME] 🔲	[MD]	[MA] 🗌	[MI] [☐ [MN] ☐	[MS] 🗌	[MO]
	[MT] 🔲	[NE] □	[NV] 🗌	[NH] 🗌	[NJ] 🔲	[NM]	[NY] 🗌	[NC] 📮	[ND]	[OH]	□ [OK] □	[OR] 🗌	[PA]
	[RI] 🗌	[SC] 🗌	[SD] 🗌	[TN]	[TX] 🗌	[UT] 🔲	[VT] 🗌	[VA] 🗌	[WA]·[[WV]	[WI] 🗆	[WY]	[PR] 🗀
Ful	l Name (I	ast name f	irst, if indiv	idual)									
Bus	siness or I	Residence A	Address (Nu	mber and S	treet, City,	State, Zip (Code)						
Naı	me of Ass	ociated Bro	oker or Deal	er	<u> </u>	.,	,						
Sta	tes in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Purc	hasers						
	[Check	c "All State	s" or check	individual :	States)							🔲 All :	States
	[AL] 🗌	[AK] 🗌	[AZ] 🔲	[AR]	[CA] 🗌	[CO]	[CT]	[DE] 🗌	[DC] 🗌	[FL] [[GA] [[HI]	[ID] 🗌
	[IL] 🔲	[IN] 🗌	[IA]	[KS] 🗌	[KY]	[LA] 🔲	[ME] 🗌	[MD] 🗌	[MA] 🗌	[MI] [[MN]	[MS] 🗌	[MO]
	[MT] 🗌	[NE] □	[NV] 🗌	[NH] 🗌	[NJ]	[NM]	[NY] 🗌	[NC]	[ND] 🗌	[OH] [] [OK] □	[OR] 🗌	[PA] 🗌
	[RI] 🗌	[SC]	[SD] 🗌	[TN] 🗌	[TX] 🗌	[UT]	[VT] 🗌	[VA] 🗌	[WA]	[WV][[wi] [[WY]	[PR] 🔲
Ful	l Name (I	ast name f	irst, if indiv	idual)									
Bus	siness or I	Residence A	Address (Nu	mber and S	treet, City,	State, Zip (Code)	<u></u>					
Naı	me of Ass	ociated Bro	oker or Deal	er									
Sta	tes in Wh	ich Person	Listed Has	Solicited or	Intends to	Solicit Purc	hasers	· · · · · · · · · · · · · · · · · · ·					
	[Check	c "All State	s" or check	individual :	States)		***************************************					🔲 All :	States
	[AL]	[AK] 🗌	[AZ] 🗌	[AR] 🗌	[CA] 🗌	[CO] 🗆	[CT] 🔲	[DE] 🔲	[DC] 🔲	[FL] [[GA]	[HI] 🔲	[ID] 🗆
	[IL]	[IN] 🔲	[IA] 🗌	[KS]	[KY] 🗌	[LA] 🗌	[ME]	[MD]	[MA] 🗌	[MI] [[MN]	[MS] 🗌	[MO]
	[MT] 🗌	[NE]	[NV]	[NH] 🗌	[NJ] 🔲	[NM]	[NY] 🗌	[NC] 🗌	[ND] 🗌	[OH] [□ [OK] □	[OR] 🗌	[PA]
	[RI]	[SC]	[SD] 🗆	[TN] 🔲	[XT]	[UT] 🗀	[VT] 🔲	[VA] 🗌	[WA]	[WV][[wi] 🗆	[WY]	[PR] 🗌

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING I RICE, NUMBER OF INVESTORS, EAF ENSES AND USE OF	IKOCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Pri		Amount Already Sold
	Debt	\$zero		\$zero
	Equity	\$zero		\$zero
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$zero		\$zero
	Member Interests	\$6,000,000		\$zero
	Other (Specify)	\$zero		\$zero
	Total	\$6,000,000		\$zero
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	None		\$zero
	Non-accredited Investors	None		\$zero
	Total (for filings under Rule 504 only)	N/A		\$zero
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of offering	Type of Secu	rity	Dollar Amount Sold
	Rule 505	N/A		\$zero
	Regulation A	N/A		\$zero
	Rule 504	N/A		\$zero
	Total	N/A		\$zero
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$zero
	Printing and Engraving Costs			\$zero
	Legal Fees		\boxtimes	\$30,000
	Accounting Fees	•••••	\boxtimes	\$5,000
	Engineering Fees	•••••		\$zero
	Sales Commissions (specify finders' fees separately)			\$zero
	Other Expenses (identify)			\$zero
	Total		X	\$35,000

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PR	OCEEDS		
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$5,96	5,000
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
			Payments to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees		\$zero		\$zero
	Purchase of real estate		\$zero	\boxtimes	\$5,500,000
	Purchase, rental or leasing and installation of machinery and equipment		\$zero		\$zero
	Construction or leasing of plant buildings and facilities		\$zero		\$zero
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$zero		\$zero
	Repayment of indebtedness	\boxtimes	\$465,000		\$zero
	Working capital		\$zero		\$zero
	Other (specify):		\$zero		\$zero
	Column Totals	\boxtimes	\$465,000		\$5,500,000
	Total Payments Listed (column totals added)		\$5,96	5,000	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

1800 Wilson Boulevard Apartments, LLC

Title of Signer (Print or Type)

/20/2003

Name of Signer (Print or Type)

Wallace F. Holladay, Jr.

President, Holladay - Wilson, LLC, Manager

ATTENTION

Intentional misstatement or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE	<u> </u>	
			Yes	No
1.	Is any party described in 17 CFR 230.262 such rule?	presently subject to any of the disqualification provisions of		\boxtimes
		See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to (17 CFR 239.500) at such times as required	o furnish to any state administrator of any state in which this notice I by state law.	ce is filed a notice	on Form D
3.	The undersigned issuer hereby undertakes tofferees.	to furnish to the state administrators, upon written request, information	ation furnished by	the issuer to
4.	- •	ssuer is familiar with the conditions that must be satisfied to be er which this notice is filed and understands that the issuer claiming inditions have been satisfied.		
	issuer has read this notification and knows ty authorized person.	he contents to be true and has duly caused this notice to be signed	on its behalf by t	he undersigned
	ner (Print or Type) 0 Wilson Boulevard Apartments, LLC	Signature Hollaken Date 6/20/	2007	
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
W.	llace F. Holladay, Ir	President Holladay - Wilson LLC Manager		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

			T						
1	Intend in non-accinvestors	to sell to credited in State	Type of security and aggregate offering price offered in state (Part C- Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualific State ULC attach exp waiver gra	5 Disqualification under State ULOE (If yes, attach explanation of waiver granted) (Part E - Item 1)	
State	Yes	No		Number of Accredited Investors	Accredited Non-		Amount	Yes	No
AL					\$		\$		
AK					\$		\$		
ΑZ					\$		\$		
AR					\$		\$		
CA					\$		\$.		
СО					\$		\$		
CT					\$		\$		
DE					\$		S		
DC		\boxtimes	Member Interests - \$6,000,000	100%	\$zero	` zero	Szero		\boxtimes
FL		×	Member Interests - \$6,000,000	100%	\$zero	zero	Szero		\boxtimes
GA					\$		\$		
НІ					S		\$		
lD					\$		\$		
IL					\$		\$		
IN					\$		s		
IA					\$		\$		
KS					\$		\$		
KY					\$		\$		
LA					\$		\$		
ME					\$		\$		
MD		\boxtimes	Member Interests - \$6,000,000	100%	\$zero	zero	\$zero		\boxtimes
MA					\$		\$		
MI					\$		\$		
MN					\$		\$		
MS					\$		\$		
МО					\$		\$		

APPENDIX

	AFFENDIA										
	Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item1)	4 Type of investor and amount purchased in State (Part C-Item 2)			in State	5 Disqualification under State ULOE (If yes, attach explanation of waiver granted) (Part E - Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
MT					\$		\$				
NE					\$		\$				
NV		⊠	Member Interests - \$6,000,000	100%	\$zero	zero	\$zero		\boxtimes		
NH					\$		\$				
NJ					\$		\$				
NM					S		s				
NY		\boxtimes	Member Interests - \$6,000,000	100%	\$zero	zero	\$zero				
NC		\boxtimes	Member Interests - \$6,000,000	100%	\$zero	zero	\$zero				
ND					\$: .		\$				
ОН					\$		\$				
ОК					\$		\$				
OR ,					\$		S				
PA					\$		\$				
RI					\$		\$				
SC					\$		S				
SD					\$		\$				
TN					\$		\$.				
TX					\$		\$				
UT					\$		\$				
VT					\$		\$				
VA		\boxtimes	Member Interests - \$6,000,000	100%	Szero	zero	\$zero		\boxtimes		
WA					\$		\$				
WV					\$		\$				
WI					\$		\$				
WY					\$		\$				
PR					\$		\$				

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